

Strategic Growth & Income Trust

(2011 SERIES G)

A 2 YEAR UNIT INVESTMENT TRUST

Investment Objective

The Trust seeks to provide investors with the possibility of capital appreciation and current dividend income. There is no guarantee that the investment objective of the trust will be achieved.

Strategy of Portfolio Selection

The Trust seeks to achieve its objective through investment in the publicly traded common stock of companies, including a master limited partnership, and closed-end investment companies (the "Funds"). The Sponsor selects the common stock of companies and closed-end investments companies that it believes are well positioned to provide for total return potential over the term of the trust within a well-diversified, dividend paying portfolio. As used herein, the term "Securities" means the shares of common stocks of companies, including a master limited partnership, and of the Funds initially deposited in the Trust and contracts and funds for the purchase of such securities, and any additional securities acquired and held by the Trust pursuant to the provisions of the Trust Agreement. To select the portfolio of the Trust, the Sponsor followed a disciplined process which includes both quantitative screening and qualitative analysis.

Description of Portfolio

The portfolio of the Trust contains 9 issues of common stock of companies including, among other issuers, real estate investment trusts and master limited partnerships, and 17 issues of common stock of closed-end investment companies. The following industries are represented by the common stocks of the companies in the portfolio (and does not include the Funds whose portfolios are fixed): Consumer Staples, Energy, Financials, Industrials and Telecommunication Services.

INCEPTION DATE:	July 13, 2011
TERMINATION DATE:	July 16, 2013
INITIAL OFFER PRICE:	\$10.00
MINIMUM INVESTMENT:	100 units (May vary by selling firm.)
NUMBER OF ISSUES:	26
DISTRIBUTIONS: ¹	Monthly, if any
ESTIMATED NET ANNUAL FIRST YEAR DISTRIBUTION PER UNIT: ²	\$0.9249
CUSIP (CASH):	83173H109
CUSIP (REINVESTMENT):	83173H117
FEE-BASED CUSIP (CASH):	83173H125
FEE-BASED CUSIP (REINVESTMENT):	83173H133
TICKER:	SMGICX

Sales Charges³ (based on a \$10 public offering price):

STANDARD ACCOUNTS

Transactional Sales Charges:	Initial	1.00%
	Deferred	2.45%
Creation & Development Fee:		0.50%
Maximum Sales Charge:		3.95%

The deferred sales charge is a charge of \$0.245 per unit and will be deducted in three monthly installments commencing on November 20, 2011. Investors will not be assessed the initial and deferred sales charge for eligible fee-based accounts and must purchase units in a Fee-based CUSIP. Please see the prospectus for sales charge details.

FEE/WRAP ACCOUNTS⁴

Creation & Development Fee:	0.50%
Maximum Sales Charge:	0.50%

¹Distributions, if any, will be made commencing on August 31, 2011. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs. Distributions will fluctuate as a result of Unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

²Estimated Net Annual First Year Distribution per Unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the Trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge.

³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%.

CONTINUED ON BACK.

Investors should consider the Trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the Trust. Please advise your clients to read the prospectus carefully before they invest. If a prospectus did not accompany this literature, please contact Hennion & Walsh at (888) 505-2872 to obtain a free prospectus.

HENNION & WALSH is a member of FINRA/SIPC.

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Volume Discounts

PURCHASE AMOUNT ¹	SALES CHARGE
Less than \$100,000	3.95%
\$100,000 but less than \$250,000	3.45%
\$250,000 but less than \$500,000	3.20%
\$500,000 but less than \$750,000	2.95%
\$750,000 or greater	2.45%

¹The volume discount is also applied on a unit basis utilizing a breakpoint equivalent in the above table of one unit per \$10. Please see the Trust prospectus for full details. These discounts are only offered during the initial offering period.

Portfolio Holdings as of July 13, 2011

COMMON STOCKS — 17.99%

Consumer Staples — 2.01%

MO Altria Group Inc.

Energy — 6.01%

EPD Enterprise Products Partners LP

KMP Kinder Morgan Energy Partners LP

OSG Overseas Shipholding Group, Inc.

Financial — 3.99%

NLY Annaly Capital Management, Inc.

EPR Entertainment Properties Trust

Industrials — 2.00%

PBI Pitney Bowes Inc.

Telecommunication Services — 3.98%

T AT&T Inc.

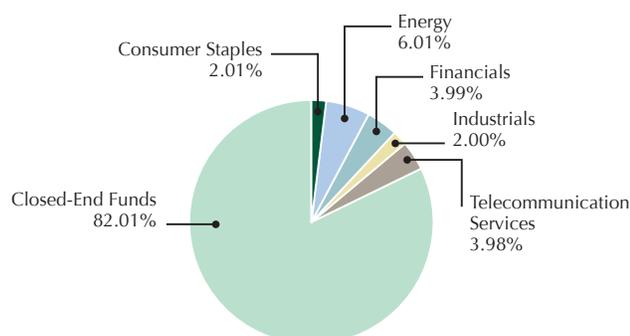
CTL CenturyLink Inc.

REGISTERED INVESTMENT COMPANIES — 82.01%

Closed-End Funds — 82.01%

AOD	Alpine Total Dynamic Dividend Fund
INB	Cohen & Steers Global Income Builder, Inc.
ETJ	Eaton Vance Risk-Managed Diversified Equity Income Fund
EXG	Eaton Vance Tax-Managed Global Diversified Equity Income Fund
FAM	First Trust/Aberdeen Global Opportunity Income Fund
GGN	The Gabelli Global Gold, Natural Resources & Income Trust
GGT	The Gabelli Global Multimedia Trust Inc.
HTR	Helios Total Return Fund, Inc.
IAE	ING Asia Pacific High Dividend Equity Income Fund
IGA	ING Global Advantage and Premium Opportunities Fund
IGD	ING Global Equity Dividend and Premium Opportunities Fund
IRR	ING Risk Managed Natural Resources Fund
MFD	Macquarie/First Trust Global Infrastructure/Utilities Dividend & Income Fund
MXF	The Mexico Fund, Inc.
JPC	Nuveen Multi-Strategy Income and Growth Fund
JQC	Nuveen Multi-Strategy Income and Growth Fund 2
EOD	Wells Fargo Advantage Global Diversified Opportunity Fund

Portfolio Allocation as of July 13, 2011



Risk Considerations

An investor can lose money by investing in this trust. The trust is not actively managed and will not sell securities in response to ordinary market fluctuations. An investment in this unit investment trust is subject to market risk, which is the possibility that the market values of securities owned by the trust will decline and that the value of trust units that you receive in connection with the trust's termination or a redemption of your units may therefore be less than what you paid for them. There is no guarantee that the trust will meet its investment objectives, that the stocks comprising the portfolio will pay dividends or that the unit price will not decline.

Closed-end funds are subject to various risks, including management's ability to meet the fund's investment objective, and to manage the fund's portfolio when the underlying securities are redeemed or sold, during periods of market turmoil and as investors' perceptions regarding the funds or their underlying investments change. Unlike open-end funds, which trade at prices based on a current determination of the fund's net asset value, closed-end funds frequently trade at a discount to their net asset value in the secondary market. Certain closed-end funds may employ the use of leverage which increases the volatility of such funds.

You will bear not only your share of the trust's expenses, but also those of the underlying funds. By investing in other funds, the trust incurs greater expenses than you would incur if you invested directly in the funds.

An investment in a portfolio containing small-cap companies is subject to additional risks, as the share prices of small-cap companies are often more volatile than those of larger companies due to several factors, including limited trading volumes, financial resources, management inexperience and less publicly available information.

An investment in a portfolio containing securities of foreign issuers is subject to additional risks, including currency fluctuations, political risks, withholding, the lack of adequate financial information, and exchange control restrictions impacting foreign issuers. Risks associated with investing in foreign securities may be more pronounced in emerging markets where the securities markets are substantially smaller, less liquid, less regulated and more volatile than the U.S. and developed foreign markets.

Certain funds may invest in high-yield corporate debt obligations and senior loans, which consist of lower grade securities ("BBB" or lower by Standard and Poor's and "Baa" or lower by Moody's) or in comparable non-rated securities. While these lower rated securities offer a higher return potential than higher rated securities, they also involve greater price volatility and greater risk of loss of income and principal.

Certain funds will write call options on their assets. The use of options may require a fund to sell portfolio securities at inopportune times or for prices other than current market values, may limit the amount of appreciation a fund can realize on an investment, or may cause a fund to hold a security it might otherwise sell.

The sponsor may offer successive trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive trusts, if available. There may be tax consequences associated with investing in the trust and rolling over an investment from one trust to the next.