

Tax-Advantaged Growth & Income Trust

Series 5

A 2 Year Unit Investment Trust

Investment Objective

The Trust seeks to provide investors with the possibility of a high level of total after-tax return, with an emphasis on income that is exempt from regular federal income tax or that qualifies for federal income taxation at long-term capital gains rates (“tax-advantaged income”) while also offering the potential for capital appreciation. There is no guarantee that the investment objective of the Trust will be achieved.

Investment Strategy

The Trust seeks to achieve its investment objective by investing in a portfolio consisting primarily of (i) common stock of closed-end investment companies whose portfolios consist primarily of municipal bonds, the interest on which is exempt from regular federal income tax (the “Municipal Funds”); (ii) common stocks that are eligible, as of the Initial Date of Deposit, to pay dividends which qualify for federal income taxation rates applicable to long-term capital gain, which is currently taxed at a maximum rate of 15% (“qualified dividend income”); and (iii) common stock of closed-end investment companies seeking tax-advantaged income as part of their investment strategies and/or policies or that pursue “tax managed” investment strategies and/or policies (collectively with the Municipal Funds, the “Funds”).

Description of Portfolio

The portfolio of the Trust contains 22 issues of common stock of domestic and foreign companies and 9 issues of common stock of closed-end investment companies. Based upon the principal business of each issuer and current market values, the following industries are represented by the common stocks of the companies in the portfolio (and does not include the Funds whose portfolios are not fixed): consumer products and services, energy, financials, health care, telecommunication services and utilities.

INCEPTION DATE:	August 20, 2014
TERMINATION DATE:	August 23, 2016
INITIAL OFFER PRICE	\$10.00

MINIMUM INVESTMENT	100 units (may vary by selling firm)
NUMBER OF ISSUES:	31
DISTRIBUTIONS: ¹	MONTHLY (if any)
EST. NET ANNUAL 1ST YR DISTRIBUTIONS: ²	\$0.5415 (per unit)
CUSIP (CASH):	83177R 103
CUSIP (REINVESTMENT):	83177R 111
FEE-BASED CUSIP (CASH):	83177R 129
FEE-BASED CUSIP (REINVESTMENT):	83177R 137
TICKER:	SMTAEX

Volume Discounts

PURCHASE AMOUNT ³	SALES CHARGE
Less than \$50,000	3.95%
\$50,000 but less than \$100,000	3.70%
\$100,000 but less than \$250,000	3.45%
\$250,000 but less than \$500,000	3.10%
\$500,000 but less than \$1,000,000	2.95%
\$1,000,000 or greater	2.45%

Sales Charges⁴ (based on a \$10 public offering price)

Standard Accounts		
Transactional Sales Charge:	Initial	1.00%
	Deferred	2.45%
Creation & Development Fee ⁵ :		0.50%
Maximum Sales Charge:		3.95%

The deferred sales charge is a charge of \$0.245 per unit and will be deducted in three monthly installments commencing on December 20, 2014. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts		
Creation & Development Fee ⁵ :	0.50%	
Maximum Sales Charge:	0.50%	

¹Distributions, if any, will be made commencing on September 25, 2014. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of Unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

²Estimated Net Annual First Year Distribution per Unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the Trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the Trust’s fees and expenses and income of the underlying securities.

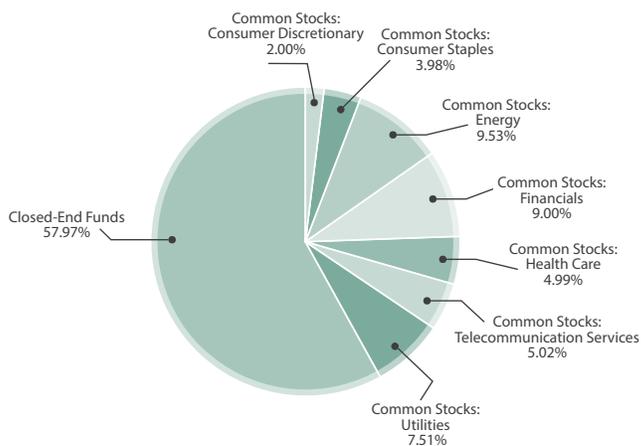
³The volume discount is also applied on a unit basis utilizing a breakpoint equivalent in the above table of one unit per \$10. Please see the Trust prospectus for full details. These discounts are only offered during the initial offering period.

⁴Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁵The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%. In addition to the sales charges listed, UITs are subject to annual operating expenses and organization costs.

Investors should consider the Trust’s investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the Trust. Please advise your clients to read the prospectus carefully before they invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

Portfolio Allocation as of August 20, 2014:



Portfolio Holdings as of August 20, 2014:

COMMON STOCKS — 42.03		Utilities — 7.51%	
Consumer Discretionary — 2.00%		AEP	American Electric Power Company, Inc.
LEG	Leggett & Platt, Incorporated	CNP	CenterPoint Energy, Inc.
TGT	Target Corporation	NGG	National Grid plc
Consumer Staples — 3.98%		PEG	Public Service Enterprise Group Incorporated
MO	Altria Group, Inc.	VVC	Vectren Corporation
PM	Philip Morris International Inc.	CLOSED-END FUNDS — 57.97%	
Energy — 9.53%		MFL	BlackRock MuniHoldings Investment Quality Fund
SNP	China Petroleum & Chemical Corporation	MUS	BlackRock MuniHoldings Quality Fund
ESV	EnSCO plc	MYF	BlackRock MuniYield Investment Fund
RDS/B	Royal Dutch Shell plc	DMB	Dreyfus Municipal Bond Infrastructure Fund
TOT	Total S.A.	ETG	Eaton Vance Tax-Advantaged Global Dividend Income Fund
Financials — 9.00%		MMD	MainStay DefinedTerm Municipal Opportunities Fund
BLX	Banco Latinoamericano de Comercio Exterior, S.A.	NAD	Nuveen Dividend Advantage Municipal Fund
ORI	Old Republic International Corporation	PML	PIMCO Municipal Income Fund II
ORIT	Oritani Financial Corporation	MMU	Western Asset Managed Municipals Fund
PFS	Provident Financial Services, Inc.		
UBSI	United Bankshares, Inc.		
Health Care — 4.99%			
VIVO	Meridian Bioscience, Inc.		
PDLI	PDL BioPharma, Inc.		
Telecommunication Services — 5.02%			
T	AT&T Inc.		
VZ	Verizon Communications Inc.		

Risk Considerations

Unitholders can lose money by investing in this Trust. The value of the Units, the Securities and the securities held by the Funds included in the portfolio can each decline in value. An investment in Units of the Trust should be made with an understanding of the following risks:

- Since the portfolio of the Trust is unmanaged, in general, the Sponsor can only sell Securities under certain extraordinary circumstances, at the Trust's termination or in order to meet redemptions. As a result, the price at which each Security is sold may not be the highest price it attained during the life of the Trust.
- Price fluctuations of particular Securities will change the portfolio's composition throughout the life of the Trust. When cash or a letter of credit is deposited with instructions to purchase Securities in order to create additional Units, an increase in the price of a particular Security between the time of deposit and the time that Securities are purchased will cause the Units to be comprised of less of that Security and more of the remaining Securities. In addition, brokerage fees incurred in purchasing the Securities will be an expense of the Trust and such fees will dilute the existing Unitholders' interests.
- The risk that the financial condition of the issuers of the common stocks in the Trust and held by the Funds may become impaired or that the general condition of the stock market may worsen (both of which may contribute directly to a decrease in the value of the Securities and thus in the value of the Units).
- Certain Funds held by the Trust invest in municipal bonds. Municipal bonds are fixed rate debt obligations that decline in value with increases in interest rates, an issuer's worsening financial condition or a drop in bond ratings. A reduction in income tax rates may adversely affect their value. The longer the maturity of a municipal bond the greater the risk of a decline in value with increases in interest rates.
- The effective maturity of longer term bonds may be dramatically different than shorter term obligations. Funds that invest in intermediate-term and long-term bonds will receive early returns of principal when bonds are called or sold before they mature. These Funds may not be able to reinvest the money they receive at as high a yield.
- The default of an issuer of a bond in making its payment obligations could result in the loss of interest income and/or principal to the Funds, and correspondingly, to investors.
- Certain securities held by the Funds may be rated in lower rating categories (Baa or lower by Moody's and BBB or lower by Standard & Poor's), or in comparable non-rated securities. While these lower rated securities offer a higher return potential than higher rated securities, they also involve greater price volatility and greater risk of loss of income and principal.
- Securities of foreign companies held by the Trust and by the Funds present risks beyond those of U.S. issuers. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.
- Certain of the Securities are shares of closed-end funds which frequently trade at a discount from their net asset value in the secondary market. The amount of such discount is subject to change from time to time in response to various factors.
- Because the Trust's investment objective is to provide a high level of total aftertax return, including attractive tax-advantaged income, the attractiveness of investing in securities that generate tax-qualified dividends in relation to other investment alternatives may be affected by changes in federal income tax laws and regulations, including changes in the qualified dividend income provisions.
- Unitholders will pay both Trust expenses and will also indirectly bear a share of each Fund's expenses.
- Certain Funds may utilize substantial leveraging in their portfolios. This leveraging will cause increased price volatility for those Funds' shares, and as a result, increased price volatility for the price of the Units of the Trust.
- The Trust and certain Funds may invest in companies with smaller market capitalizations, which may have less liquid stock and more volatile prices than larger capitalized companies. Such companies also tend to have unproven track records and, to a certain extent, are more likely to perform less well or fail than companies with larger market capitalizations.
- There is no assurance that any dividends will be declared or paid in the future on the Securities.
- Income may be subject to state and local taxes and to the alternative minimum tax (AMT). Future laws could eliminate the tax exemption for municipal income. In addition, certain distributions paid by certain funds may be subject to federal, state and local taxes. Hennion & Walsh and its representatives do not provide tax advice. You should consult your tax adviser for further information on tax implications.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.