

Morningstar Dividend Yield Select Trust

Series 5

A 15 Month Unit Investment Trust

Investment Objective

The trust seeks to maximize total return potential through capital appreciation and current dividend income. There is no guarantee that the investment objective of the trust will be achieved.

Investment Strategy

The trust seeks to pursue its objective by investing in a portfolio consisting of the equity securities of the companies comprising the Morningstar[®] US Dividend Yield Focus 50 Equal Weight IndexSM.

The objective of the Index is to track high-yielding, dividend-paying, U.S.-based securities. The Index is a subset of the Morningstar[®] US Market Index, a broad market index representing 97% of U.S. equity market capitalization. The Index is a focused benchmark comprising “qualified income” paying securities screened for superior company quality and financial health. The Index represents the top 50 yielding stocks meeting the screening requirements.

Description of Portfolio

INCEPTION DATE:	April 5, 2018
TERMINATION DATE:	July 3, 2019
INITIAL OFFER PRICE	\$10.00
MINIMUM INVESTMENT	100 units (may vary by selling firm)
NUMBER OF ISSUES:	50
DISTRIBUTIONS: ¹	MONTHLY (if any)
EST. NET ANNUAL 1ST YR DISTRIBUTIONS: ²	\$0.3368 (per unit)
CUSIP (CASH):	83189V 100
CUSIP (REINVESTMENT):	83189V 118
FEE-BASED CUSIP (CASH):	83189V 126
FEE-BASED CUSIP (REINVESTMENT):	83189V 134
TICKER:	SMMDEX

Highlights of the Morningstar[®] US Dividend Yield Focus 50 Equal Weight IndexSM Construction Process

Morningstar Investable Universe
Morningstar[®] US Market Index, a broad market index representing 97% of U.S. equity market capitalization

Dividend Screen
Companies must pay qualified dividends

Quality and Financial Health Screens
Determined based on Morningstar[®] Economic Moat, Uncertainty, and Distance to Default ratings

Morningstar[®] US Dividend Yield Focus 50 Equal Weight IndexSM
Top 50 companies by dividend yield, equally weighted

¹Distributions, if any, will be made commencing on May 25, 2018. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

²Estimated Net Annual First Year Distribution per unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the trust's fees and expenses and income of the underlying securities.

Morningstar[®] and Dividend Yield Focus IndexSM are service marks of Morningstar, Inc. and have been licensed for use for certain purposes by Hennion & Walsh. SmartTrust, Morningstar Dividend Yield Focus trust is not sponsored, endorsed, sold or promoted by Morningstar, and Morningstar makes no representation regarding the advisability of investing in SmartTrust, Morningstar Dividend Yield Focus trust.

Investors should consider the trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the trust. Please read the prospectus carefully before you invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

Sales Charges³ (based on a \$10 public offering price)

Standard Accounts

Transactional Sales Charge:	Initial	0.00%
	Deferred	1.35%
Creation & Development Fee ³ :		0.50%
Maximum Sales Charge:		1.85%

The initial sales charge is paid at the time of purchase and is the difference between the total sales charge (maximum of 1.85% of the public offering price) and the sum of the remaining deferred sales charge and the total creation and development fee. When the public offering price per unit is less than or equal to \$10, you will not pay an initial sales fee. When the public offering price per unit is greater than \$10 per unit, you will pay an initial sales fee.

The deferred sales charge is a charge of \$0.135 per unit and will be deducted in three monthly installments commencing on July 20, 2018. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

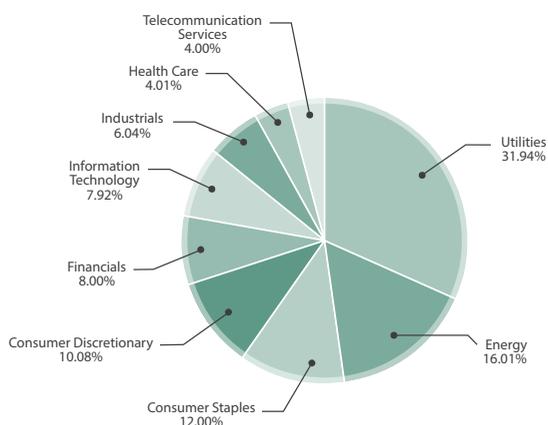
Fee/Wrap Accounts

Creation & Development Fee ⁴ :	0.50%
Maximum Sales Charge:	0.50%

³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%. In addition to the sales charges listed, UITs are subject to annual operating expenses and organization costs.

Portfolio Allocation as of April 5, 2018:



Portfolio Holdings as of April 5, 2018:

EQUITY SECURITIES – 100.00%	
Consumer Discretionary – 10.08%	
CBRL	Cracker Barrel Old Country Store, Inc.
GRMN	Garmin Ltd.
LVS	Las Vegas Sands Corp.
LEG	Leggett & Platt, Incorporated
VFC	V.F. Corporation
Consumer Staples – 12.00%	
MO	Altria Group, Inc.
KO	The Coca-Cola Company
KMB	Kimberly-Clark Corporation
KHC	The Kraft Heinz Company
PM	Philip Morris International Inc.
PG	The Procter & Gamble Company
Energy – 16.01%	
CVX	Chevron Corporation
XOM	Exxon Mobil Corporation
HFC	HollyFrontier Corporation
MPC	Marathon Petroleum Corporation
PSX	Phillips 66
SLB	Schlumberger Limited
VLO	Valero Energy Corporation
WMB	The Williams Companies, Inc.
Financials – 8.00%	
FII	Federated Investors, Inc.
ORI	Old Republic International Corporation
TFSL	TFS Financial Corporation
WDR	Waddell & Reed Financial, Inc.
Health Care – 4.01%	
MRK	Merck & Co., Inc.
PFE	Pfizer Inc.
Industrials – 6.04%	
ETN	Eaton Corporation plc
EMR	Emerson Electric Co.
UPS	United Parcel Service, Inc.
Information Technology – 7.92%	
CSCO	Cisco Systems, Inc.
IBM	International Business Machines Corporation
MXIM	Maxim Integrated Products, Inc.
PAYX	Paychex, Inc.
Telecommunication Services – 4.00%	
T	AT&T Inc.
VZ	Verizon Communications Inc.
Utilities – 31.94%	
ALE	ALLETE, Inc.
LNT	Alliant Energy Corporation
AEP	American Electric Power Company, Inc.
AGR	AVANGRID, Inc.
CNP	CenterPoint Energy, Inc.
CMS	CMS Energy Corporation
D	Dominion Energy, Inc.
DTE	DTE Energy Company
DUK	Duke Energy Corporation
HE	Hawaiian Electric Industries, Inc.
NEE	NextEra Energy, Inc.
PNW	Pinnacle West Capital Corporation
PEG	Public Service Enterprise Group Incorporated
WEC	WEC Energy Group, Inc.
WR	Westar Energy, Inc.
XEL	Xcel Energy Inc.

Risk Considerations

Unitholders can lose money by investing in this trust. An investment in units of the trust should be made with an understanding of the risks related to the trust, such as the following:

- Security prices will fluctuate. The value of your investment may fall over time.
- The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the initial offering period.
- The issuer of a security may be unwilling or unable to declare dividends in the future or may reduce the level of dividends declared. This may reduce the level of distributions the trust pays which could reduce your income and cause the value of your units to fall.
- The trust invests in securities from the Index selected prior to the date of the trust's formation. The securities in the trust's portfolio will not change if the Index components, or their weightings within the Index, change. The performance of the trust may not correspond with the Index for this reason and because the trust incurs a sales charge and expenses.
- The trust is considered to be concentrated in securities issued by companies in the utilities sector. Negative developments in this sector will affect the value of your investment more than would be the case in a more diversified investment.
- The trust is not actively managed. Except in limited circumstances, the trust will hold, and continue to buy, shares of the same securities even if their market value declines.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.