

Morningstar Dividend Yield Select Trust

Series 8

A 15 Month Unit Investment Trust

Investment Objective

The trust seeks to maximize total return potential through capital appreciation and current dividend income. There is no guarantee that the investment objective of the trust will be achieved.

Investment Strategy

The trust seeks to pursue its objective by investing in a portfolio consisting of the equity securities of the companies comprising the Morningstar® US Dividend Yield Focus 50 Equal Weight IndexSM.

The objective of the Index is to track high-yielding, dividend-paying, U.S.-based securities. The Index is a subset of the Morningstar® US Market Index, a broad market index representing 97% of U.S. equity market capitalization. The Index is a focused benchmark comprising “qualified income” paying securities screened for superior company quality and financial health. The Index represents the top 50 yielding stocks meeting the screening requirements.

Description of Portfolio

INCEPTION DATE:	January 3, 2019
TERMINATION DATE:	April 9, 2020
INITIAL OFFER PRICE	\$10.00
MINIMUM INVESTMENT	100 units (may vary by selling firm)
NUMBER OF ISSUES:	50
DISTRIBUTIONS: ¹	MONTHLY (if any)
HISTORICAL 12-MONTH DISTRIBUTION: ²	\$0.3727 (per unit)
CUSIP (CASH):	83202F 108
CUSIP (REINVESTMENT):	83202F 116
FEE-BASED CUSIP (CASH):	83202F 124
FEE-BASED CUSIP (REINVESTMENT):	83202F 132
TICKER:	SMMDHX

Highlights of the Morningstar® US Dividend Yield Focus 50 Equal Weight IndexSM Construction Process

Morningstar Investable Universe
Morningstar® US Market Index, a broad market index representing 97% of U.S. equity market capitalization

Dividend Screen
Companies must pay qualified dividends

Quality and Financial Health Screens
Determined based on Morningstar® Economic Moat, Uncertainty, and Distance to Default ratings

Morningstar® US Dividend Yield Focus 50 Equal Weight IndexSM
Top 50 companies by dividend yield, equally weighted

¹Distributions, if any, will be made commencing on February 25, 2019.

²The Historical 12-Month Distribution of Trust Holdings is calculated by taking the weighted average of the regular income distributions paid by the securities included in the trust's portfolio over the 12 months preceding the trust's date of deposit reduced to account for the effects of trust fees and expenses. For preferred securities included in the trust portfolio that have not been in existence for a full year, if any, the stated annual coupon rate is used in place of the distributions paid by securities over the 12 months preceding the trust's inception date. This historical distribution is for illustrative purposes only and is not indicative of amounts that will actually be distributed by the trust. The distributions paid by the trust may be higher or lower than the amount shown above due to factors including, but not limited to, changes in the price of trust units, changes (including reductions) in distributions paid by issuers, changes in actual trust expenses and sales of securities in the portfolio. There is no guarantee that the issuers of the securities included in the trust will pay any distributions in the future.

Morningstar® and Dividend Yield Focus IndexSM are service marks of Morningstar, Inc. and have been licensed for use for certain purposes by Hennion & Walsh. SmartTrust, Morningstar Dividend Yield Focus trust is not sponsored, endorsed, sold or promoted by Morningstar, and Morningstar makes no representation regarding the advisability of investing in SmartTrust, Morningstar Dividend Yield Focus trust.

Investors should consider the trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the trust. Please read the prospectus carefully before you invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

Sales Charges³ (based on a \$10 public offering price)

Standard Accounts

Transactional Sales Charge:	Initial	0.00%
	Deferred	1.35%
Creation & Development Fee ³ :		0.50%
Maximum Sales Charge:		1.85%

The initial sales charge is paid at the time of purchase and is the difference between the total sales charge (maximum of 1.85% of the public offering price) and the sum of the remaining deferred sales charge and the total creation and development fee. When the public offering price per unit is less than or equal to \$10, you will not pay an initial sales fee. When the public offering price per unit is greater than \$10 per unit, you will pay an initial sales fee.

The deferred sales charge is a charge of \$0.135 per unit and will be deducted in three monthly installments commencing on April 20, 2019. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

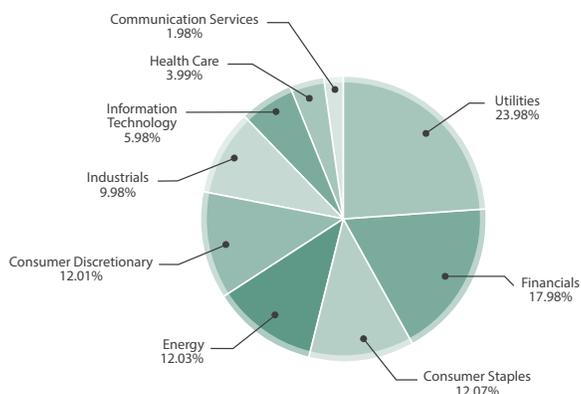
Fee/Wrap Accounts

Creation & Development Fee ⁴ :	0.50%
Maximum Sales Charge:	0.50%

³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%. In addition to the sales charges listed, UITs are subject to annual operating expenses and organization costs.

Portfolio Allocation as of January 3, 2019:



Portfolio Holdings as of January 3, 2019:

EQUITY SECURITIES – 100.00%			
Communication Services – 1.98%		Health Care – 3.99%	
VZ	Verizon Communications Inc.	MRK	Merck & Co., Inc.
Consumer Discretionary – 12.01%		PFE	
CCL	Carnival Corporation	Pfizer Inc.	
CBRL	Cracker Barrel Old Country Store, Inc.	Industrials – 9.98%	
GRMN	Garmin Ltd.	CMI	Cummins Inc.
LVS	Las Vegas Sands Corp.	ETN	Eaton Corporation plc
LEG	Leggett & Platt, Incorporated	EMR	Emerson Electric Co.
TPR	Tapestry, Inc.	UPS	United Parcel Service, Inc.
Consumer Staples – 12.07%		WSO	Watsco, Inc.
MO	Altria Group, Inc.	Information Technology – 5.98%	
CLX	The Clorox Company	CSCO	Cisco Systems, Inc.
KO	The Coca-Cola Company	MXIM	Maxim Integrated Products, Inc.
KMB	Kimberly-Clark Corporation	PAYX	Paychex, Inc.
PEP	PepsiCo, Inc.	Utilities – 23.98%	
PG	The Procter & Gamble Company	ALE	ALLETE, Inc.
Energy – 12.03%		LNT	Alliant Energy Corporation
CVX	Chevron Corporation	AEP	American Electric Power Company, Inc.
XOM	Exxon Mobil Corporation	CMS	CMS Energy Corporation
OKE	ONEOK, Inc.	D	Dominion Energy, Inc.
PSX	Phillips 66	DTE	DTE Energy Company
SLB	Schlumberger Limited	DUK	Duke Energy Corporation
WMB	The Williams Companies, Inc.	PNW	Pinnacle West Capital Corporation
Financials – 17.98%		POR	Portland General Electric Company
APAM	Artisan Partners Asset Management Inc.	PEG	Public Service Enterprise Group Incorporated
CNS	Cohen & Steers, Inc.	WEC	WEC Energy Group, Inc.
EV	Eaton Vance Corp.	XEL	Xcel Energy Inc.
FNF	Fidelity National Financial, Inc.		
HBAN	Huntington Bancshares Incorporated		
MCY	Mercury General Corporation		
MC	Moelis & Company		
NWBI	Northwest Bancshares, Inc.		
TFSL	TFS Financial Corporation		

Risk Considerations

Unitholders can lose money by investing in this trust. An investment in units of the trust should be made with an understanding of the risks related to the trust, such as the following:

- Security prices will fluctuate. The value of your investment may fall over time.
- The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the initial offering period.
- The issuer of a security may be unwilling or unable to declare dividends in the future or may reduce the level of dividends declared. This may reduce the level of distributions the trust pays which could reduce your income and cause the value of your units to fall.
- The trust invests in securities from the Index selected prior to the date of the trust's formation. The securities in the trust's portfolio will not change if the Index components, or their weightings within the Index, change. The performance of the trust may not correspond with the Index for this reason and because the trust incurs a sales charge and expenses.
- The trust is not actively managed. Except in limited circumstances, the trust will hold, and continue to buy, shares of the same securities even if their market value declines.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.