

Sustainable Impact Investing Trust

Series 14

A 2 Year Unit Investment Trust

Investment Objective

The trust seeks to provide total return potential by investing in the stocks of companies that meet the trust's investment criteria including, but not limited to, environmental, social and governance factors. Total return may include capital appreciation and dividend income. There is no guarantee that the investment objective of the trust will be achieved.

Investment Strategy

The trust seeks to achieve its objective by combining the research and technology solutions, provided by ISS, that help financial professionals evaluate the environmental, social, and governance performance of companies with the equity management and research expertise of Argus Research Company.

About ISS

Founded in 1985 as Institutional Shareholder Services Inc., ISS is the world's leading provider of corporate governance and responsible investment (RI) solutions for asset owners, asset managers, hedge funds, and asset service providers.

ISS-Ethix is a proud supporter of the United Nations Principles for Responsible Investment. The Principles provides a framework for understanding the implications of environmental, social and governance (ESG) factors into investment and ownership decisions.

About Argus Research

Argus Research Company produces independent research for investors. Since 1934, their business has been to produce, distribute and market high-quality investment and economic research. Their recommendations reflect the judgment of an analyst about a company's prospects as an investment in terms of value, expected growth and risks. Their research system involves rigorous quantitative analysis into a company's growth prospects, financial strength and valuation. The framework also requires detailed qualitative analysis into the company's industry, the risks it faces and, most importantly, the quality and integrity of its management team.



Sustainable Impact Investing

A growing number of investors are considering sustainable, impact, environmental and socially responsible factors in the asset allocation decision making process. Sustainable, responsible and impact investing (SRI) assets have expanded to \$12.0 trillion in the United States, up 38 percent from \$8.7 trillion in 2016 according to the US Sustainable, Responsible and Impact Investing Trends 2018 report.

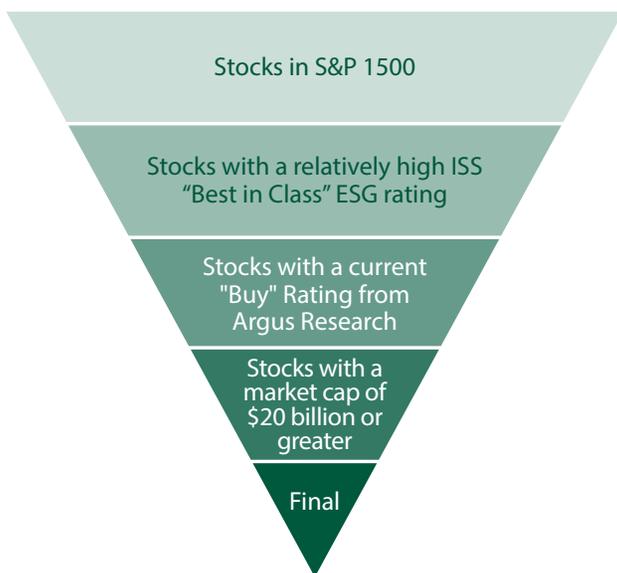
Description of Portfolio

INCEPTION DATE:	May 23, 2019
TERMINATION DATE:	May 25, 2021
INITIAL OFFER PRICE	\$10.00
MINIMUM INVESTMENT	100 units (may vary by selling firm)
NUMBER OF ISSUES:	30
DISTRIBUTIONS: ¹	MONTHLY (if any)
HISTORICAL 12-MONTH DISTRIBUTION: ²	\$0.1496 (per unit)
CUSIP (CASH):	83204B 105
CUSIP (REINVESTMENT):	83204B 113
FEE-BASED CUSIP (CASH):	83204B 121
FEE-BASED CUSIP (REINVESTMENT):	83204B 139
TICKER:	SMSINX

¹Distributions, if any, will be made commencing on June 25, 2019.

²The Historical 12-Month Distribution of Trust Holdings is calculated by taking the weighted average of the regular income distributions paid by the securities included in the trust's portfolio over the 12 months preceding the trust's date of deposit reduced to account for the effects of trust fees and expenses. This historical distribution is for illustrative purposes only and is not indicative of amounts that will actually be distributed by the trust. The distributions paid by the trust may be higher or lower than the amount shown above due to factors including, but not limited to, changes in the price of trust units, changes (including reductions) in distributions paid by issuers, changes in actual trust expenses and sales of securities in the portfolio. There is no guarantee that the issuers of the securities included in the trust will pay any distributions in the future.

Investors should consider the trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the trust. Please read the prospectus carefully before you invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.



Portfolio Holdings as of May 23, 2019:

EQUITY SECURITIES – 100.00%	
Communication Services – 3.15%	
GOOGL	Alphabet Inc.
Consumer Discretionary – 6.66%	
LOW	Lowe's Companies, Inc.
MCD	McDonald's Corporation
Consumer Staples – 6.71%	
SYY	Sysco Corporation
WMT	Wal-Mart Stores, Inc.
Energy – 3.33%	
COP	ConocoPhillips
Financials – 16.72%	
ALL	The Allstate Corporation
COF	Capital One Financial Corporation
JPM	JPMorgan Chase & Co.
PNC	The PNC Financial Services Group, Inc.
SPGI	S&P Global Inc.
Health Care – 23.38%	
ABT	Abbott Laboratories
BAX	Baxter International Inc.
BDX	Becton, Dickinson and Company
LLY	Eli Lilly and Company
JNJ	Johnson & Johnson
MRK	Merck & Co., Inc.
UNH	UnitedHealth Group Incorporated
Industrials – 10.07%	
NSC	Norfolk Southern Corporation
NOC	Northrop Grumman Corporation
WM	Waste Management, Inc.
Information Technology – 19.96%	
AAPL	Apple Inc.
CSCO	Cisco Systems, Inc.
MA	Mastercard Incorporated
MSFT	Microsoft Corporation
MSI	Motorola Solutions, Inc.
NVDA	NVIDIA Corporation
Materials – 3.34%	
ECL	Ecolab Inc.
Real Estate – 3.33%	
AVB	AvalonBay Communities, Inc.
Utilities – 3.35%	
WEC	WEC Energy Group, Inc.

Sales Charges³ (based on a \$10 public offering price)

Standard Accounts

Transactional Sales Charge:	Initial	0.00%
	Deferred	2.25%
Creation & Development Fee ⁴ :		0.50%
Maximum Sales Charge:		2.75%

The initial sales charge is paid at the time of purchase and is the difference between the total sales charge (maximum of 2.75% of the public offering price) and the sum of the remaining deferred sales charge and the total creation and development fee. When the public offering price per unit is less than or equal to \$10, you will not pay an initial sales fee. When the public offering price per unit is greater than \$10 per unit, you will pay an initial sales fee.

The deferred sales charge is a charge of \$0.225 per unit and will be deducted in three monthly installments commencing on December 20, 2019. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts

Creation & Development Fee ⁴ :	0.50%
Maximum Sales Charge:	0.50%

³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%. In addition to the sales charges listed, UITs are subject to annual operating expenses and organization costs.

Risk Considerations

Unitholders can lose money by investing in this trust. An investment in units of the trust should be made with an understanding of the risks related to the trust, such as the following:

- Security prices will fluctuate. The value of your investment may fall over time.
- The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the initial offering period.
- The issuer of a security may be unwilling or unable to declare dividends in the future or may reduce the level of dividends declared. This may reduce the level of distributions the trust pays which could reduce your income and cause the value of your units to fall.
- The trust's portfolio selection criteria excludes securities of certain issuers for nonfinancial reasons, including environmental, social and governance factors. As a result, the trust may forgo some market opportunities available to a portfolio that does not use these criteria. The trust's focus on sustainable impact investments may affect the trust's exposure to certain sectors or issuers and may impact the trust's relative investment performance, positively or negatively, depending on whether such sectors or issuers are in or out of favor in the market.
- The trust is not actively managed. Except in limited circumstances, the trust will hold, and continue to buy, shares of the same securities even if their market value declines.
- The sponsor may offer successive trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive trusts, if available. There may be tax consequences associated with investing in the trust and rolling over an investment from one trust to the next.